ALL SBIC PROGRAM LICENSEES

Financing to Small Businesses Reported between October 2004 and September 2005

Use of Proceeds

<u>Use of Proceeds</u>	Number of <u>Financings</u>	<u>%</u>	Dollar Amount of Financing	<u>%</u>
Operating Capital	2,931	73.46	1,652,405,283	57.08
Plant Modernization	34	0.85	13,224,926	0.46
Acquire Existing Business	456	11.43	875,957,324	30.26
Refinance/Refund	240	6.02	107,669,913	3.72
New Building/Plant Construct	12	0.30	21,948,920	0.76
Purchase Machinery/Equipment	77	1.93	45,705,472	1.58
Land Acquisition	2	0.05	265,050	0.01
Marketing Activities	47	1.18	47,654,598	1.65
Research and Development	101	2.53	74,139,720	2.56
Other	90	2.26	56,127,495	1.94
Subtotal	3,990	100.00	2,895,098,701	100.00
Unclassified	0	0.00	0	0.00
TOTAL	3,990	100.00	2,895,098,701	100.00